

Focus On: Covenant Research Service for Corporate Finance Subscribers

As money flows back into the corporate debt markets, understanding the details of the bond indentures protecting your portfolio has become more important than ever. Moody's Covenant Quality Assessments (CQAs) are now part of your Corporate Finance Research Service, helping you identify key risks lurking in the fine print and saving you time and worry over the details.

Key Features:

- » Time-saving pre- and post-sale summaries highlight key issues underlying the bond holder protections in your portfolio.
- » A consistently applied covenant strength scoring methodology allows you to compare individual bonds from the same company or across multiple companies.

Key Benefits:

- » Exclusive access to an experienced team of covenant lawyers providing expert opinions as events unfold.
- » Priority invitations to Moody's corporate finance conference and events program.

FEATURED PUBLICATIONS:



Pre- and Post-Sale Covenant Snapshots

Timely reports that summarize the key strengths and weaknesses of bond covenants on high-profile high yield new issues and select crossover bonds, including commentary on how the deals either conform to or deviate from market convention. Pre-sale reports are published before the deals are priced, often at the time Moody's issues its rating.



Covenant Newsletter

This quarterly newsletter brings together all of Moody's resources related to covenants in a single publication. Contents include: commentary on market trends in covenant structures, summary descriptions of the covenants incorporated in individual issuances and links to all related Moody's Covenant Quality Pre-Sale and Post-Sale Snapshots and Assessments, and a helpful glossary of current terminology.

PACKAGE DETAIL: *Covenants research is now available to all subscribers of our Corporate Finance Research Service and includes access to covenant reports on nearly 300 issuers worldwide.*

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