**Opinião Preliminar: Notas Promissórias da GS Inima Industrial S.A.**

Em cumprimento ao disposto no artigo 12, inciso VII, da Instrução da Comissão de Valores Mobiliários (“CVM”) nº 521, de 25 de abril de 2012, conforme alterada (“ICVM 521”), a Moody’s América Latina Ltda. (“Moody’s”) realiza a presente divulgação regulatória referente a emissão de Notas Pomissórias da GS Inima Industrial S.A. (“Companhia”), conforme informações a seguir.

Em 25 de junho de 2019, a Moody’s foi contratada para atribuir classificação de risco de crédito a operação com as seguintes características:

**Instrumento:** Notas Promissórias

**Emissor:** GS Inima Industrial S.A.

**Emissão:** 1ª Emissão, em Série Única

**Valor da emissão:** R$ 515.000.000,00 (quinhentos e quinze milhões de reais)

**Vencimento:** 365 (trezentos e sessenta e cinco) dias

**Termos de colocação:** Distribuição pública com esforços restritos de colocação, nos termos da Instrução CVM n° 476, de 16 de janeiro de 2009, conforme alterada (“ICVM 476”)

O Comitê de *Rating* atribuiu[[1]](#footnote-1) as classificações de risco de crédito Ba2 em escala global e Aa3.br em escala nacional, com perspectiva estável, para a emissão de Notas Promissórias proposta e para a Companhia. As classificações atribuídas foram informadas à Companhia e ao intermediário líder em 26 de julho de 2019.

Em 24 de setembro de 2019, a Moody’s foi informada de que as classificações de risco de crédito não seriam utilizadas no contexto dessa emissão, e que a liquidação da emissão ocorreria em 26 de setembro de 2019. Tendo em vista que os ratings atribuídos pela Moody’s não serão utilizados, a Moody’s faz a presente divulgação conforme previsto na ICVM 521.

As classificações acima basearam-se nas informações disponibilizadas na época do Comitê de *Rating*, e a Moody’s não tem conhecimento se a estrutura final da operação inclui ou não os pontos assumidos como premissa na época da atribuição. As classificações não serão monitoradas ou atualizadas.

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1. A metodologia principal utilizada foi Financiamento de Projeto Genérico (“*Generic Project Finance*”), publicada em abril de 2018. [↑](#footnote-ref-1)