

MOODY'S ONEVIEW FOR CAPITAL MARKETS:

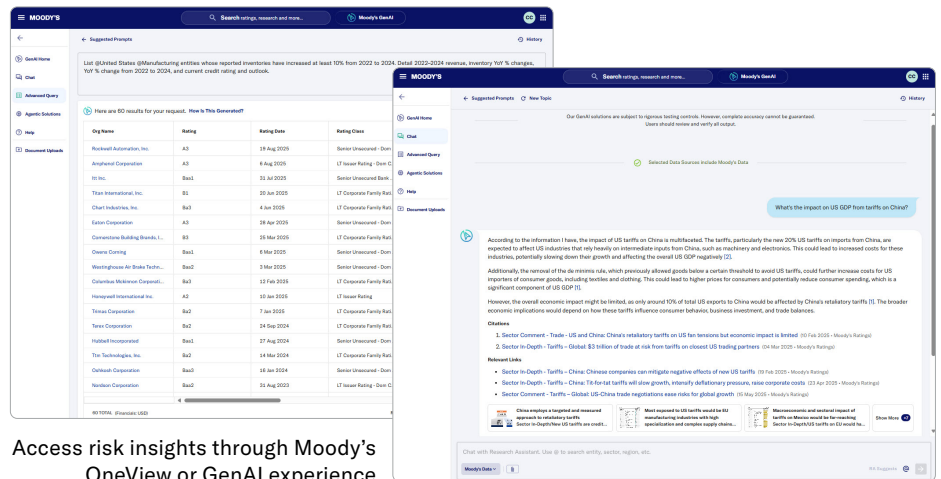
Transform Insights into Investment Opportunity

Quickly identify risks and uncover opportunities in capital markets

Moody's OneView™ for Capital Markets combines industry-leading risk capabilities, comprehensive data, and advanced analytics into one intuitive platform. It delivers critical business and credit insights to help with in-depth analysis and strategic decision-making.

FASTER INSIGHTS. MORE CONFIDENT DECISIONS.

With a user-friendly, personalized interface, Moody's OneView seamlessly integrates generative AI (GenAI) with Moody's vast data estate and Moody's Ratings research and ratings. This powerful solution accelerates risk analysis, streamlines workflows, and delivers actionable insights to help you navigate complexity and uncover private and public debt opportunities.



KEY BENEFITS:



Comprehensive market intelligence: Access integrated, real-time data and analytics across global fixed income, equity, and macroeconomic trends. Empower both sell-side and buy-side managers to make informed, strategic decisions in a dynamic market environment.



Actionable credit and risk analytics: Leverage ratings from Moody's Ratings, early warning signals, and scenario simulation tools to assess and manage issuer risk.



Seamless workflow integration: Simplify origination, research, monitoring, and reporting with intuitive tools that integrate peer benchmarking, ESG data, valuation metrics, and automation. Drive efficiency, transparency, and client engagement across the investment lifecycle.

SEAMLESS ACCESS TO RISK INTELLIGENCE

Whether you're working through the Moody's OneView web interface or our GenAI experience, you'll have tools to help you make confident, data-driven decisions.

Turn insights into action across key processes

- 1 RATINGS ADVISORY**
 - Offer advice on debt issuance and attaining credit ratings.
 - Access robust profiles on hundreds of thousands of public and private companies using Moody's advanced filters, including financials, key indicators, and ratings.
 - Use enriched data — firmographics, ownership structures, and financials — to help identify prospective issuers or clients.
 - Customize proposals and pitch materials with Moody's Ratings sector-specific research, peer benchmarking, and up-to-date market signals.
 - Integrate third-party information such as news, annual reports, and earnings call transcripts for a comprehensive, 360-degree view tailored to your strategy.

- 2 RESEARCH, ANALYSIS, AND MARKET INTELLIGENCE**
 - Make more confident investment decisions and shape your strategic advice by with robust research and insightful analytics.
 - Analyze market trends and drivers with Moody's deep thematic, macroeconomic, and sector insights.
 - Run in-depth financial and ownership analysis on hundreds of thousands of entities, leveraging probability of default, key ratios, and credit signals.
 - Benchmark companies with precision using Moody's Analyst-defined, GenAI-defined, or custom peer groups.
 - Build holistic investment or advisory theses by Incorporating ESG/sustainability data, news sentiment, and fixed income/equity performance.
 - Publish data-driven research, market commentary, and actionable recommendations, integrating Moody's and third-party research.

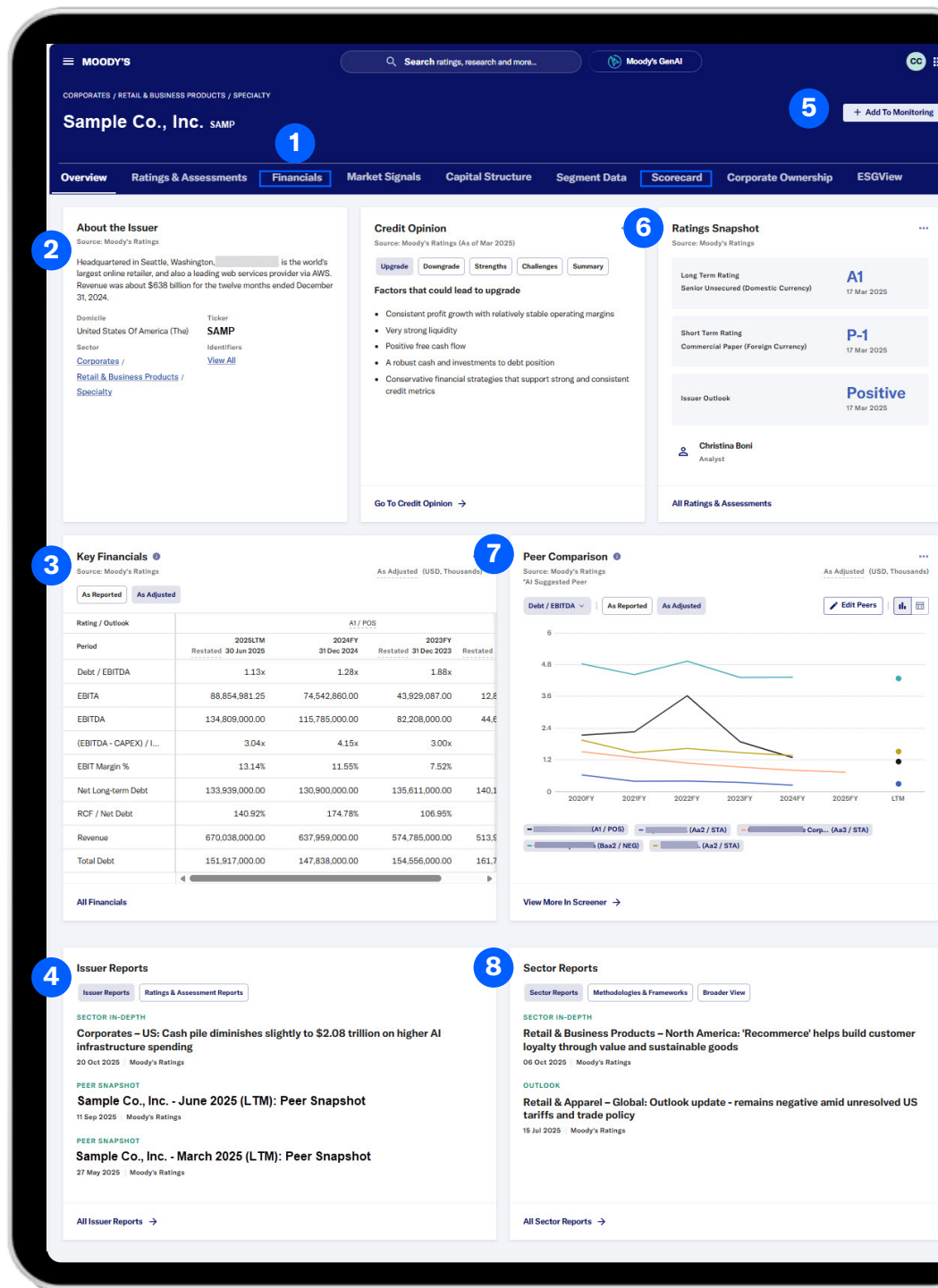
- 3 ISSUER SELECTION AND PORTFOLIO CONSTRUCTION**
 - Conduct fundamental analysis of issuers to help optimize portfolios and investment outcomes.
 - Compare issuers using detailed credit analysis, ESG factors, and sector benchmarking to build a portfolio of entities.
 - Use timely analytics, like PD and MIR scores, to assess creditworthiness.
 - Leverage multi-level insights — from company specifics to macro trends — to support issuer selection.
 - View risk holistically — monitor risk across your portfolio with an intuitive and easy-to-view dashboard to help you stay on top of signals and make decisions faster

- 4 MONITORING, REPORTING, AND RISK MANAGEMENT**
 - Stay ahead of emerging risks and demonstrate value with integrated monitoring and transparent reporting.
 - Monitor portfolio performance and key risk indicators in real time, with early warning tools and credit deterioration signals powered by GenAI.
 - Track ESG ratings, financial news, and market sentiment to maintain compliance and sustainability alignment.
 - Use Moody's customizable templates and models to inform stakeholder reports.
 - Conduct scenario simulations and stress testing with historical and macro data for proactive risk management.



**RATED COMPANY:
CONTENT AND CAPABILITIES**

- 1 DETAILED FINANCIALS**
Access normalized, comparable financial statements to evaluate creditworthiness and trends
- 2 FIRMOGRAPHICS**
Quickly profile and segment entities with standardized business identifiers, size, industry, and location attributes
- 3 FINANCIAL OVERVIEW**
Access “As Reported” and “As Adjusted” key financial data at-a-glance, like EBITA, Revenue and Long-term Debt
- 4 ISSUER RESEARCH**
Gain a strategic view of issuer risk with deep analysis on credit trends, drivers, and outlooks
- 5 MONITORING**
Aggregate watchlists in a concise dashboard alerts and monitoring
- 6 MOODY’S RATINGS**
Anchor your credit decisions with trusted, independent credit ratings and outlooks
- 7 PEER GROUP & BENCHMARKING**
Benchmark against custom peer sets to understand performance, risk, and credit quality
- 8 SECTOR RESEARCH**
Uncover relevant market currents and drivers with in-depth insight and opinions on thematic, macro and sector trends
- 9 INTERACTIVE SCORECARDS**
Standardize credit assessments with configurable scorecards that align to internal policies and override logic



Screen shots: Moody's OneView Interface & Feature Set

**RATED COMPANY:
CONTENT AND CAPABILITIES**

- 10 CAPITAL STRUCTURE**
Understand an issuer’s debt profile, subordination risk, and funding mix to inform exposure decisions
- 11 NEWS & SENTIMENT INDICATOR**
Surface timely credit-relevant events and sentiment shifts with real-time news feeds and analytics
- 12 BOND AND CDS SIGNALS**
Leverage market-implied credit signals to assess sentiment, pricing, and risk in real time
- 13 CORPORATE OWNERSHIP**
Uncover hidden risk and support relationships with full visibility into ownership chains

Ownership & Structure

Ultimate Owners

Name	Integrated Ownership %
Familien Porsche/Piech	53.30%
Government Of Qatar	17.00%
Bundesrepublik Deutschland	10.00%

Direct Owners

Name	Direct Owners %
Porsche Automobil Holding SE	53.30%
State Of Lower Saxony	20.00%
Qatar Holding Germany GmbH	14.60%

- 14 ESG SCORES**
Incorporate ESG risk exposure into credit decisions with transparent environmental, social, and governance metrics

10 Capital Structure
Source: Moody's Ratings (As of Dec 2024) As Adjusted (USD, Thousands)

As Reported As Adjusted

400M
300M
200M
100M
0

Total Equity Total Debt Cash & Cash Equivalents

13 Corporate Ownership
Source: Moody's (As of Nov 2023)

Current Shareholders Corporate Structure

Significant Owners	Integrated Ownership %
The Vanguard Group, Inc.	8.28%
The Vanguard Group, Inc.	7.82%
Direct Owners	Direct Ownership %
The Vanguard Group, Inc.	7.26%
Blackrock, Inc.	6.68%
	1.89%

All Corporate Ownership

11 News

Sentiment Analysis 90 Days 951 Stories

Positive (37%) Neutral (33%) Negative (30%)

Sample union organizers start another NC campaign — this time in Durham
Herald-Sun | 03 Nov 2025 Negative

Explained | How Sample will benefit from \$38-billion AI deal
Mint | 03 Nov 2025 Positive

AI and Amazon sign \$38 billion deal to develop cloud computing tools
CE Noticias Financieras | 03 Nov 2025 Positive

Sample Co. to fuel AI models in \$38-billion deal
Proactive Investors | 03 Nov 2025 Positive

Cloud Mining Stock Hits Record Highs on Deal
Schaeffer's Daily Contrarian | 03 Nov 2025 Positive

Sample Web Services signs \$38B AI compute deal with OpenAI
Proactive Investors | 03 Nov 2025 Positive

All News

14 ESGView
Source: Moody's Ratings

Credit Impact Score (As of 20 Mar 2025)

CIS-2

5 4 3 2 1
Negative Neutral Positive

Issuer Profile Score (As of 20 Mar 2025)

Environmental Social Governance

E-3 S-3 G-2

ESG in Credit

12 Market Signals
Source: Moody's (As of Oct 2025)

Senior Unsecured or Equivalent Rating

A1
Current

Bond Implied Rating
Aa3
Current
Gap 1
Largest Gap (Past year) 2

CDS Implied Rating
A1
Current
Gap 0
Largest Gap (Past year) 4

PD Implied Rating - (Dynamic Mapping)
Aa2
Current
Gap 2
Largest Gap (Past year) 2

All Market Signals

MOODY'S

Moody's Integrity Hotline

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Screen shots: Moody's OneView Interface & Feature Set

Get instant answers with Moody's OneView GenAI assistant

Moody's advanced GenAI query assistant delivers fast, actionable insights to help you evaluate risk, benchmark performance, and identify trends.

CORE CAPABILITIES:

- Evaluate a company's financial health by monitoring debt, leverage ratios, and overall risk.
- Compare sector medians for key indicators and quickly identify outperformers or underperformers.
- Spot trends in leverage, debt, and EBITDA with five years of financial data and calculated percentage differences to guide long-term strategies.

EXAMPLE PROMPT: TRACK SHIFTS IN CREDIT OUTLOOK ACROSS CORPORATE SUBSECTORS



PROMPT:

Count the outlooks (number of negative, neutral, positive) of entities across all corporate subsectors from the last 6 months compared to the prior 6 months. Organize by subsector.



WHY IT WORKS:

This prompt delivers forward-looking insights into sector-wide credit trends. As a portfolio manager, you can use it to identify potential shifts in credit quality, assess changes in risk, and make proactive adjustments to your portfolio

UNLOCK THE FULL POTENTIAL OF YOUR BUSINESS

Moody's OneView for Capital Markets equips asset managers with comprehensive data, advanced analytics, and real-time insights — streamlining workflows and supporting confident, data-driven decisions at every stage of the investment lifecycle.

Discover how Moody's OneView can transform your work.
Request a demo today: clientservices@moodys.com