Social Risks Global Heatmap Overview

We have assessed the credit exposure of 82 sectors, representing $78 trillion in rated debt, to social risks. In this overview, we break down the exposure distribution and highlight the most exposed sectors to social risks, the contributing factors, as well as related credit exposure to environmental and cyber risk.

Distribution of Social Risk Exposure: All Sectors (Number of sectors: 82)

Distribution of Social Risk Exposure: Private Sectors (Number of sectors: 78)

By Social Risk Factor

Emerging Markets Governments
- $5,073
- 99.3%
- Sovereigns - Emerging Markets
- Regional and Local Governments - Emerging Markets

Healthcare and Education Sectors
- $1,794
- 44.5%
- Pharmaceuticals
- Education and Not-for-Profits
- Not for Profit Hospitals
- Asset Backed Securities - Student Loans
- Health Insurance Companies
- Private Hospitals - Acute Care and Specialty

Heavy Industries reshaped by environmental and social forces
- $1,155
- 44.7%
- Automobile Manufacturers
- Unregulated Utilities and Power Companies
- Chemicals - Commodity
- Coal Mining and Coal Terminals

Consumer Sectors at risk of socially driven regulatory tightening
- $264
- 66.3%
- Tobacco
- Gaming Industry

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For the full Social Risk Exposure report, visit moodys.com

% Percent of Total Rated Debt as of May 2019 for the broad theme

Shares High / Very High Environmental Exposure Risk
Shares High / Very High Cyber Exposure Risk